

On 28 August 2014, the Board of Directors of Maybank (“Board”) declared the single-tier interim cash dividend in respect of the financial year ending 31 December 2014 of RM0.24 per ordinary share of RM1.00 each in Maybank (“Maybank Share”) held (“Interim Cash Dividend”). The Board had also determined that the DRP will apply to the Interim Cash Dividend in which an electable portion of RM0.20 per Maybank Share held (“Electable Portion”) can be elected to be reinvested into new Maybank Shares and the remaining portion of RM0.04 per Maybank Share held will be paid in cash.

Each entitled shareholder has the following options in respect of the Electable Portion:

- (a) Elect to receive the entire Electable Portion in cash; or
- (b) Elect to reinvest the entire Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM9.30 per new Maybank Share, which was fixed on 12 September 2014; or
- (c) Elect to reinvest part of the Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM9.30 per new Maybank Share, which was fixed on 12 September 2014 and to receive the remaining part of the Electable Portion in cash.

If you are our entitled shareholder, kindly take note of the following dates:

Last date and time to submit the Dividend Reinvestment Form : **Wednesday, 15 October 2014 at 5.00 p.m.**, or such other date and time as may be extended by the Board at its sole discretion

Allotment and issuance of new Maybank Shares as well as payment of cash dividend to the entitled shareholders : **Tuesday, 28 October 2014**

Should you have any further inquiries on the DRP, you may contact the Registrar for the DRP at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur (telephone number: +603-2264 3883) or e-mail to is.enquiry@my.tricorglobal.com.

Adviser for the DRP

**Maybank**
Investment Bank

Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)